# Hemlock Woolly Adelgid and the NYS Hemlock Initiative

USDA

HWA ID, Biology, and Management

Charlotte Malmborg Dept. of Natural Resources, Cornell University nyshemlockinitiative@cornell.edu







Department of Environmental Conservation



# Eastern Hemlock Tsuga canadensis











#### Worldwide Hemlock Species Distribution



Hemlock and HWA genetics research Havill, 2008

### NY Forests: A Hemlock's Home (and Ours)



- 18.95 million acres of forest
- 76% (14.4 million acres) of NY's forests privately owned
- \$14 billion in forest products/services; \$1.9 billion in forest-related tourism in NY State

(Stats from dec.ny.gov)

#### Hemlock: A Foundation Species

- Creates unique habitat
  - Shelter for many forest species in summer and winter
  - Freshwater stream conditions
- Base of food web
- Irreplaceable in ecosystem
- Third most common tree in NY forests! (and NY has more Eastern hemlock than any other U.S. state)





# **Ecological Significance**

- Critical habitat
- Protect freshwater resources from runoff
- Stabilize soils, steep banks, and gorges



#### Hemlock Loss Impacts:

- Water quality
- Wildlife and habitat
- Aesthetics of NY's forests
- Economic impacts

#### Potentially...

• Allows invasive species to invade new areas



# Hemlock Woolly Adelgid Adelges tsugae

- Invasive forest pest
- Feeds on hemlocks' stored nutrients
- Kills trees in 4-10 years in Southern Appalachians, 6-20 years where winters are cooler
- Characterized by white, waxy masses on hemlock twigs at base of needles



Mike Belleme, Bugwood.org



Kelly Oten, bugwood.org

### HWA Biology



- Aphid-like insect, piercing-sucking straw-like mouthpart
- Native to southern Japan
- Spreading vectors include birds and other animals, humans, wind, etc.
- Faster spread with warmer temperatures
- No natural HWA resistance in eastern hemlock

#### HWA on the East Coast







### Life Cycle of HWA





#### HWA Mechanism of Infestation

Sep

#### Mar Apr

#### r May



Sistens N1 N2 N3 N4 Adults

Jan

Sistens Adults lay eggs

**Progrediens** Crawlers settle among sistens adults N1-N4 to adulthood Progrediens Adults lay eggs

Jun

#### Sistens (next generation)

Crawlers settle on new growth

#### HWA: Here comes trouble!

- 2 generations per year
- Asexual reproduction
- No natural predators
- Milder winters

=OUTBREAKS!



### HWA Identification: Using HWA Phenology

#### **November-April**

- HWA growing and developing throughout winter
- Accumulates its woolly body covering for protection, develops ovisacs for laying eggs
- Woolly masses present on twigs at the base of needles

#### **May-October**

- HWA in period of dormancy
- Appears as small black nymphs surrounded by white halo
- Finding may require use of magnifying glass or hand lens (7x or 10x magnification)









# Tips for HWA Hunting!

- Best detection time: Late fall-early spring
- Look for hemlocks near gorges, streams, and on steep, north-facing slopes
- Look at underside of twigs and branches

#### Look for...

- Foliage clues:
  - Weakened or declining crown
  - Greyish cast rather than healthy dark green
- HWA infestations on fallen branches
- Wool on bark, washed down from rain event



#### HWA Management

- Important to continue to survey for HWA populations and monitor tree health
- Currently treating with pesticides is the best option for saving trees in the short term!
- Biocontrols still a long way from widespread effectiveness, but the colony is growing strong and we are optimistic!
- Releases throughout NY since 2009, more this year!



### HWA Management: Pesticide Treatment

- Imidacloprid
  - Slow-acting
  - Long-lasting—Protects trees for up to seven years
- Dinotefuran (Brand names Safari, TransTect)
  - Fast-acting
  - Short lifetime in tree



### Treating with Imidacloprid (and Dinotefuran)

#### **For Landowners**

- Imidacloprid available as soil drench—Bayer Advance Tree and Shrub
- Applied in mineral soil at base of tree
- Always read label, apply a safe distance from water source

#### **For Certified Pesticide Applicators**

- Can apply Imidacloprid and Dinotefuran as tank mix
  - Best option is basal bark application
- Spray in spring or fall when trees are actively transpiring
- Prices based on DBH of trees

### Imidacloprid in the Environment



- There are always risk when applying pesticides in an ecosystem
- Ongoing studies in Great Smoky Mountains NP for studying effects on stream macroinvertebrates, soil and canopy communities
- Findings: Limited effects on non-target organisms while preventing cascading ecological effects from hemlock loss

### Imidacloprid as an HWA Treatment: Context is Key!

- Originally developed to be less harmful to vertebrates and limit bioaccumulation
- Applied in low dose to kill a small target
- Long-lasting effects reduces need for reapplication



### Management Prioritization

• Know where hemlocks are and keep tabs on tree health

 Make a plan for when infestations appear

- Consider:
  - Stand traits, ecosystem services, cultural value



### The New York State Hemlock Initiative

- Part of Cornell University's College of Agriculture and Life Sciences (CALS); led by forest entomologist Mark Whitmore
- Biocontrol research facility
- Community science volunteer initiatives help improve our research efforts





CALS

College of Agriculture and Life Sciences

#### NYS Hemlock Initiative Biocontrol Program









# **Biological Control of HWA**

#### Laricobius nigrinus & La. osakensis

- Beetles from Pacific Northwest/Japan
- Prey-specific
- Life cycle synchronizes with HWA
- Releases in NY since 2009—21 locations





- Two species of silver flies
- Abundant predators of HWA in PNW
- Larvae feed on HWA eggs
- Released in NY since 2015—10 sites in 2017

### Timing Is Important!

- Adult beetles eat live developing HWA and are active in the fall
- Silver fly larvae eat HWA eggs and are active in the spring during the HWA sistens and progrediens egg-laying periods

#### Sep Jan May Mar Apr Jun Jul Sistens Sistens Progrediens N2 N3 N4 Adults Adults lay eggs Adults lay eggs Sistens (next generation) **Progrediens** Crawlers settle among sistens Crawlers settle on new growth adults N1-N4 to adulthood Biocontrols

#### Laricobius beetles

Beetles emerge from the soil in the fall following pupation

n Adult beetles lay eggs, larvae hatch and drop into soil to pupate

#### Leucopis silver flies

Silver fly adults lay eggs, larvae hatch and eat HWA eggs, pupate, then emerge as adults

# 2018 Biocontrol Highlights

- Spring 2018:
  - Successfully reared *Leucopis* silver flies in lab to F2 generation
  - Released 743 silver flies at 6 field sites
- Fall 2018:
  - Released 2,000 Laricobius beetles
  - Found beetles at a total of 5 sites since first releases; 3 sites were new this year





### Getting Involved in Hemlock Conservation

- Landowners/Land Managers:
  - Treating trees
  - Hemlock hedges
- Community Scientists
  - Surveying and reporting HWA findings
  - Tracking HWA phenology
  - Assessing tree health
  - Monitoring biocontrol release sites for establishment

### Reporting HWA Sightings:

- NY iMapInvasives available as smartphone app and on desktop computer; download at NYiMapInvasives.com/mobile
  - Can be used to report HWA infestations (HWA) and hemlocks that are not infested (x-HWA)—BOTH CONDITIONS IMPORTANT TO KNOW!!!

or....

- Call DEC's forest pest information line at 1-866-640-0652 or....
- Use the NYSHI HWA reporting feature on our website at www.nyshemlockinitiative.info/reporthwa-finding



#### HWA Boat Surveys Look for...

- Hemlocks with dull, greyish foliage, pale appearance
- Dead branches

# If surveying in late spring-early summer:

Lack of new, bright green buds







# VS



### If you see any signs of infestation...

- Get closer to shore to investigate
- Report any infestations!
- Plan to visit the area on foot for further (terrestrial) surveying





#### Hemlock Hedges!

- Hedge insectaries contribute to our biocontrol efforts
  - Easy collection site
  - Locally acclimated predator population

Hedges should be healthy, dense, and HWA-infested with limited disturbance

Email: nyshemlockinitiative@cornell.edu



#### Tracking Phenology: Aligning Predator/Prey Life Cycles





#### A Final Note: HWA, Climate, and Our Role

- We cannot rely on cold winter temperatures for complete HWA mortality
- Treating trees is the best option for saving hemlock genetic diversity in the short term
- HWA is here to stay, so we must adapt and move forward—Biocontrol research continues for long-term management!

### For more information...

#### **NYS Hemlock Initiative:**

- Website—www.nyshemlockinitiative.info
- Facebook & Instagram—@NYSHemlockInitiative
- Email—nyshemlockinitiative@cornell.edu

#### More resources:

- NYS DEC—www.dec.ny.gov, www.facebook.com/NYSDEC
- Adirondack Park Invasive Plant Program (APIPP PRISM)—www.adkinvasives.org



# Thank You! ...Questions??